

**WYVC FUND INVESTMENT CERTIFICATIONS FOR  
[FUND NAME]**

All the following certifications are for [Fund Name] (Investor), whose address is [Fund Address, City, State Zip].

**INVESTOR USE OF PROCEEDS AND CONFLICT OF INTEREST CERTIFICATION**

Funds from the State Small Business Credit Initiative (SSBCI) may only be used for certain purposes and in circumstances where the applicable conflict of interest standards are satisfied.

The investor hereby certifies the understanding that the following will apply when making investments to the Wyoming Business Council, WYVC Fund:

1. The SSBCI-supported investment is not being made in order to place under the protection of the approved program prior debt that is not covered under the approved program and that is or was owed by the investee to the investor or to an affiliate of the investor.
2. The investor is not attempting to enroll any portion of an SBA-guaranteed loan.
3. For an SSBCI-supported venture capital or equity investment, the investment complies with the venture capital program conflict of interest standards as set forth in Section VIII.f of the SSBCI Capital Program Policy Guidelines.

I certify that I am an authorized representative of the investor and the foregoing is true to the best of my knowledge and that I am aware that, pursuant to W.S. § 6-5-303(a), I may be penalized for knowingly making a false certification, acknowledgment, declaration, or statement.

**INVESTOR**  
[Fund Name]

\_\_\_\_\_  
[Fund Representative]  
[Representative Title]

\_\_\_\_\_  
Date

**SEX OFFENDER INVESTOR CERTIFICATION**

Under the State Small Business Credit Initiative (SSBCI), investors and investees must certify that their principals have not been convicted of a sex offense against a minor.

The investor hereby certifies the following to the Wyoming Business Council, WYVC Fund:

No principal of the entity listed above, has been convicted of a sex offense against a minor (as such terms are defined in 34 U.S.C. § 20911). For the purposes of this certification, “principal” is defined as if a sole proprietorship, the proprietor; if a partnership, each managing partner and each partner who is a natural person and holds 50 percent or more ownership interest of any class of the partnership interests; if a corporation, limited liability company, association, development company, or other entity, each director, each of the five most highly compensated executives or officers of the entity, and each natural person who is a direct or indirect holder of 50 percent or more of any class of equity interest in the entity; and if a partnership where the managing partner is a corporation, limited liability company, association, development company, or other entity, each director and each of the five most highly compensated executives or officers of the entity.

I certify that I am an authorized representative of the investor and the foregoing is true to the best of my knowledge and that I am aware that, pursuant to W.S. § 6-5-303(a), I may be penalized for knowingly making a false certification, acknowledgment, declaration, or statement.

**INVESTOR**

[Fund Name]

\_\_\_\_\_  
[Fund Representative]  
[Representative Title]

\_\_\_\_\_  
Date

**CERTIFICATION REGARDING INVESTOR SERVICES TO PORTFOLIO COMPANIES**

Under the State Small Business Credit Initiative (SSBCI), if the Wyoming Business Council, WYVC Fund uses up to an annual average of 1.71 percent of the federal contribution to pay for services to portfolio companies over the life of the Wyoming’s venture capital program, then the investor must annually certify that such services were provided.

The venture capital fund hereby certifies the understanding of this ongoing yearly recertification process and that services must be provided to portfolio companies.

I certify that I am an authorized representative of the investor and the foregoing is true to the best of my knowledge and that I am aware that, pursuant to W.S. § 6-5-303(a), I may be penalized for knowingly making a false certification, acknowledgment, declaration, or statement.

**INVESTOR**

[Fund Name]

\_\_\_\_\_  
[Fund Representative]  
[Representative Title]

\_\_\_\_\_  
Date